

OFFICIAL STATEMENT

Erste Bank der oesterreichischen Sparkassen AG

Issue of HUF 2,000,000,000 Index linked Notes 2008-2011
under the **EUR 25,000,000,000 Debt Issuance Programme**

(“Erste Garantált Kötvény”)

(ISIN: XS0353805400)

14 May, 2008

This is an information about the above mentioned Notes. Subscription period finished on 13 May, 2008. Total issued amount is HUF 2,000,000,000.

**Erste Bank
der oesterreichischen Sparkassen AG**

Erste Befektetési Zrt.